

COGNITION HOLDINGS LIMITED
Incorporated in the Republic of South Africa
(Registration number 1997/010640/06)
Share code: CGN ISIN: ZAE000197042
("Cognition" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT

1. NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 30 June 2019 ("Integrated Annual Report") was distributed to shareholders today, 30 September 2019 and contains no modifications to the Reviewed Preliminary Condensed Consolidated Financial Results published on SENS on 18 September 2019

The Integrated Annual Report is also available on the Company's website, http://www.cgn.co.za/pages/display/annual_results.

Notice is hereby given that the annual general meeting of shareholders of Cognition will be held at 10:00 on Thursday, 21 November 2019 at Cognition House, situated on the corner of Bram Fischer Drive and Will Scarlet Road, Ferndale, Randburg to transact the business stated in the notice of the annual general meeting, which is contained in the Integrated Annual Report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 15 November 2019. Accordingly, the last day to trade Cognition shares in order to be recorded in the register to be entitled to vote will be Tuesday, 12 November 2019.

2. AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT

Shareholders are hereby notified that in accordance with the Listings Requirements of JSE Limited, the Company's compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, 2003 (Act 53 of 2003) read with the Broad-Based Black Economic Empowerment Act, 2013 (Act 46 of 2013), is available on the Company's website, <http://www.cgn.co.za/pages/display/bbbee>.

Johannesburg
30 September 2019

Sponsor
Merchantec Capital